

4th Budapest Smart Ticketing & Digital Services Forum. May 2018

Global megatrends and impact on industry: Mobility 4.0



Opportunities

Collaborative consumption
Connectivity

Speed of change Innovation

Concerns

Environmental sustainability

Data privacy

Regulatory

IMPACT ON INDUSTRY

- Technology transformation
- New business models
- New stakeholders

Towards the end-customer personalization of transport: Be Here Now!

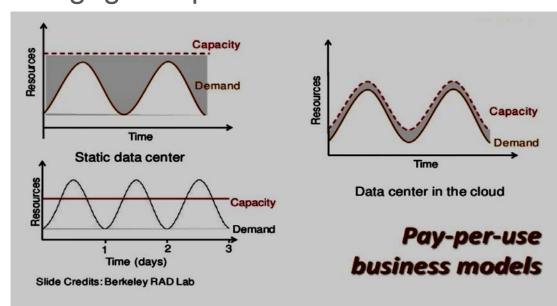


>>> Shifting the focus from infrastructure to services >>>>

Ticketing has outgrown its skin ... ready to shed?

One ticket, One price, One payment ... One Booking?

Mobility to be a Service ... starting by Charging Transport is a Service?











>>> From cash ... to cashless ... to seamless:
Changes start until the momentum becomes unstoppable.
From complexity and fragmentation to innovation of commodity >>>

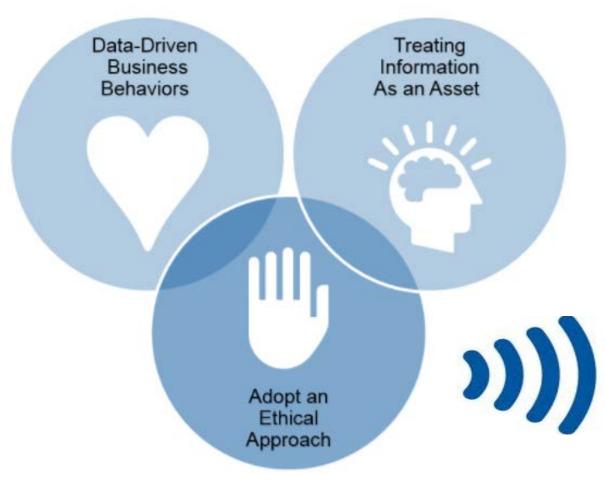
Smart Data provides the missing link for the new Digital Transport



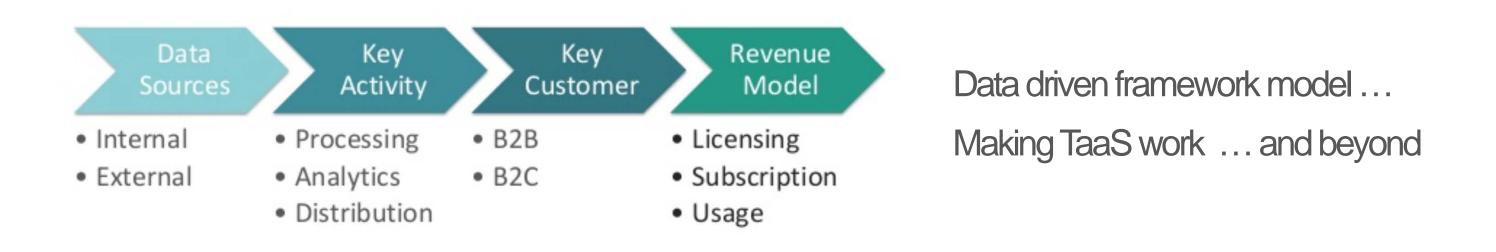




>>> Reconciling governance, quality, privacy and security requirements across use cases >>>



Digital Transformation for a new digital DNA for Public Transport: TaaS



From USER to CUSTOMER and to PROSUMER How is transport setting for this quantum leap?

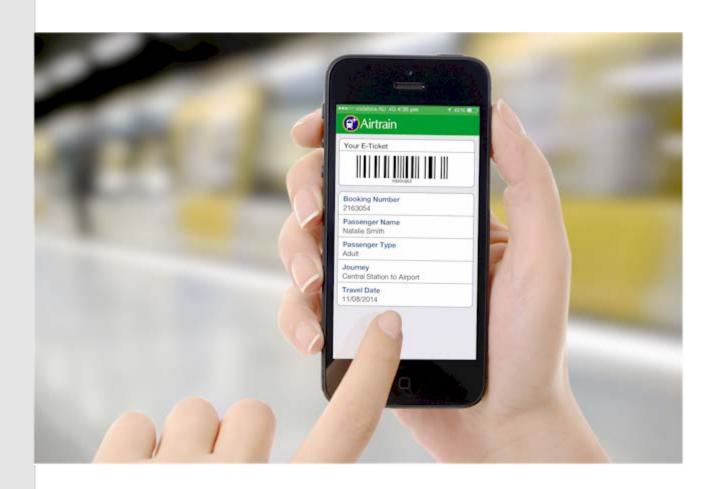


A great opportunity to redistribute costs and operation and make the transport authority and transport operators more agile >>>

Internal pressure of Transport: Interoperability and Throughput

Time to set for PLUG-IN concept.
INFRASTRUCTURE to be robust and flexible enough to adapt to new products on time (real time basis).

Legacy systems are lethal



As seamless takes hold, the ticketing will be front and center—as a central part of the frictionless experience, as a source of data, and as a key ground between existing and new players.

External pressure of Transport: New disrupters with no vested stakes

Time to set for creating a WIN-WIN OPEN MARKET scenario, DATA INTEROPERABILITY driven infrastructures and REINFORCE CUSTOMER ENGAGEMENT while NEW BUSINESS MODELS usher in





Legacy systems are to creatively be replaced

As PRIVATE CAR is the COMMON RIVAL to BEAT

Leading the way in smart travel: mobility beyond public transport

The Transport Authority is a body designed for consensus decision policies between transport and mobility stakeholders:
Administrative bodies and Operators.

... preserving own personality



















>>> THINK GLOBALLY, ACT LOCALLY

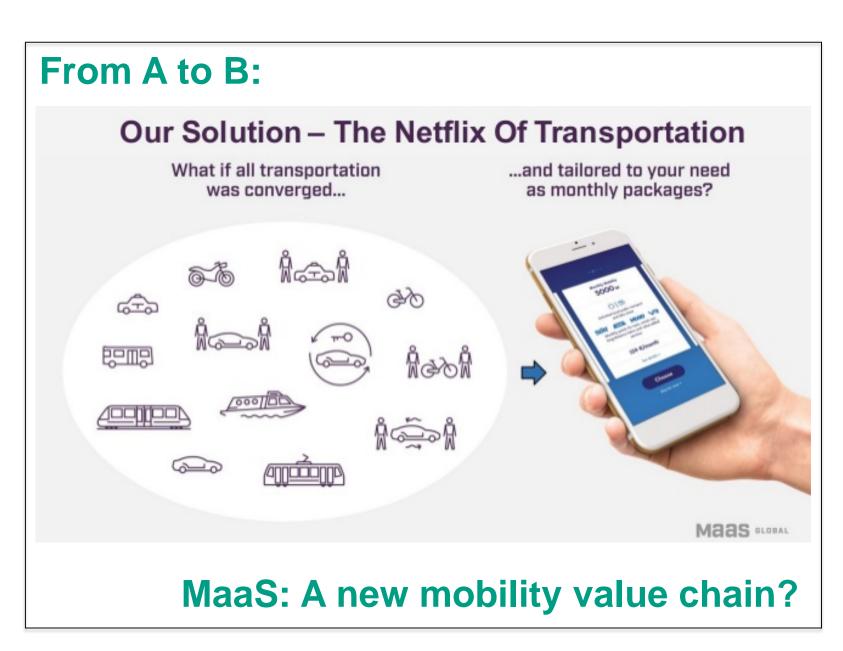
No other way possible in an end-to-end connected mobility >>>>

Unleashing transport transformation through digital and mobile



Leading the way in smart travel: full service provision of shared mobility





By 2022, 70% of software interactions in enterprises will occur on mobile devices, says Gartner >>>

MaaS and Integrated Public Transport. Benefits in sight.



- Tailored planning
- Accurate timing
- Flexible pricing
- Easy payment
- o A seamless experience
- o Increase PT demand
- Reduce car ownership
- o Reduce carbon emissions
- New forms of revenues for PT

>>> Public and private transit are called to blur in win-win scenarios of future.

A lot of movement is expected to be seen starting 2018 on >>>

Public Transport and MaaS, The eclosion of Digital Transformation





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